

November  
**18**

# BULLION FORUM 21

## PRELIMINARY AGENDA



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XIV INTERNATIONAL FORUM "RUSSIAN BULLION MARKET"  
BULLION-2021

18 NOVEMBER 2021

## DRAFT AGENDA

Moscow time			
09:25 – 09:30	Welcome remarks and the opening of the Forum <b>Vasily Zablotsky</b> , President, SRO NFA		
9:30 – 11:00	<p><b>SESSION 1. REGULATORY AUTHORITIES</b> Moderator: <b>Vasily Zablotsky</b>, President, SRO NFA</p> <table border="0"> <tr> <td style="vertical-align: top;"> <p><b>Nikolai Zhuravlev</b>, Deputy Speaker of the Federation Council</p> <p><b>Yuriy Zubarev</b>, Head of the Federal Assay Chamber</p> <p><b>Yuriy Zaytsev</b>, Director, Government Relations, Krastsvetmet</p> <p><b>Tatiana Fic</b>, Director, Central Banks and Public Policy, World Gold Council</p> </td> <td style="vertical-align: top;"> <p>In the Regulatory authorities' section, the representatives of the government bodies, trade associations and market participants will discuss key regulatory and market initiatives in 2021 - 2022 and the development perspectives of the precious metals market, in particular:</p> <ul style="list-style-type: none"> <li>• regulatory and market changes on the Russian and international precious metals market;</li> <li>• adoption of the GHS DMDK on the precious metals market participants and its impact on the market participants;</li> <li>• the perspectives of the VAT cancellation on the investment gold in the context of the adoption of the GHS DMDK.</li> </ul> </td> </tr> </table>	<p><b>Nikolai Zhuravlev</b>, Deputy Speaker of the Federation Council</p> <p><b>Yuriy Zubarev</b>, Head of the Federal Assay Chamber</p> <p><b>Yuriy Zaytsev</b>, Director, Government Relations, Krastsvetmet</p> <p><b>Tatiana Fic</b>, Director, Central Banks and Public Policy, World Gold Council</p>	<p>In the Regulatory authorities' section, the representatives of the government bodies, trade associations and market participants will discuss key regulatory and market initiatives in 2021 - 2022 and the development perspectives of the precious metals market, in particular:</p> <ul style="list-style-type: none"> <li>• regulatory and market changes on the Russian and international precious metals market;</li> <li>• adoption of the GHS DMDK on the precious metals market participants and its impact on the market participants;</li> <li>• the perspectives of the VAT cancellation on the investment gold in the context of the adoption of the GHS DMDK.</li> </ul>
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11:00 – 11:10	<b>BREAK TIME</b>		
11:10 – 11:30	<p><b>Keynote report</b> <b>"Mineral resources base of precious metals of the Russian Federation"</b></p> <p><b>Dr Anatoly Ivanov</b>, Honored geologist of the Russian Federation, Chief research officer of the Central Research Institute of Geological Prospecting for Base and Precious Metals</p>		
11:30 – 13:00	<p><b>SESSION 2 «PRECIOUS METALS MINING INDUSTRY: KEY ASPECTS AND TRENDS»</b> Moderator: <b>Elena Magera</b>, Head of the Precious Metals Operations Department, Sovcombank</p>		

	<p><b>Yulia Goncharenko</b>, Director of the Department of state regulation in the sphere of production, processing, circulation of precious metals and precious stones and currency control, Ministry of Finance of the Russian Federation*</p> <p><b>Denis Sharypin</b>, Strategic Marketing Director, Nornikel</p> <p><b>Nikolay Sosnovskiy</b>, Director, Metals and Mining, Chemical, Prosperity Capital Management</p> <p><b>Mikhail Leskov</b>, Director for Business Development, IGT</p>	<p>During the session, representatives of government agencies and precious metals market participants will discuss the current state of the wholesale and retail gold market in Russia and the prospects for its further development, including:</p> <ul style="list-style-type: none"> <li>• market structure and development of the Russian precious metals market in the new economic conditions;</li> <li>• the peculiarities of purchase gold / silver in the domestic market;</li> <li>• adoptions of the ESG standards in the industry;</li> <li>• features and trends in the development of PGM;</li> <li>• finding balance between supply and demand in the market;</li> <li>• new licenses and new fields;</li> <li>• “green” gold and prospects of its appearance in Russia.</li> </ul>
13:00 – 14:00	BREAK TIME	
14:00 – 14:20	<p><b>Keynote report</b>  <b>“Gold mining and its turnover in Russia: current state and development prospects”</b></p> <p><b>Sergey Kashuba</b>, Chairman, Union of Gold Producers of Russia</p>	
14:20 – 15:50	<p><b>SESSION 3 «FINANCIAL MARKETS AND PRECIOUS METALS»</b>                  Moderator: <b>Nikita Knyazev</b>, Director, Precious Metals, Moscow Exchange</p>	
	<p><b>Opening report</b></p> <p><b>Zhao Fanghua</b>, General Manager, Shanghai Gold Exchange International</p>	
	<p><b>Yury Maslov</b>, CEO, Otkritie Broker JSC</p> <p><b>Sergey Schavelev</b>, Executive Director, Global Markets, Russian Agricultural Bank</p> <p><b>Ivan Kowalew</b>, Director, Global Commodities, VTB Capital</p> <p><b>Vladimir Kreyndel</b>, Executive Director, AMC FinEx Plus LLC</p> <p><b>Aleksandr Kretov</b>, Portfolio manager, Tinkoff Capital</p> <p><b>Igor Saveliev</b>, Head of trade operations, Precious Metals Department, Asian-Pacific Bank</p>	<p>In the Financial markets and precious metals, Section representatives of the professional financial market participants will discuss the opportunities and perspectives of the operations with precious metals on the Russian and international financial markets, including:</p> <ul style="list-style-type: none"> <li>• the possibilities of the Russian and international financial markets in conducting operations with precious metals;</li> <li>• standardization of the Russian precious metals market, incl. inclusion in the standard RISDA documentation of provisions for the supply of precious metals;</li> <li>• the entry of large brokers and providing individuals with access to</li> </ul>

		the precious metals market section of the Moscow Exchange.
15:50 – 16:00	<b>BREAK TIME</b>	
16:00 – 17:30	<b>SESSION 4. GLOBAL GOLD MARKETS</b> <b>Moderator: Mikhail Vasilyev</b> , Senior Analyst, Sovcombank <b>John Reade</b> , Managing Director, Chief Market Strategist, World Gold Council <b>Harish Chopra</b> , Senior Policy Consultant, India Gold Policy Centre <b>Anton Chernyshev</b> , Junior Commodity Strategist, SberCIB Investment Research <b>Anna Morina</b> , Head of Research, Bank Otkritie Financial Corporation	
17:30- 17:40	Closing remarks <b>Vasily Zablotsky</b> , President, SRO NFA	

\* invited to participate in the Forum.